

Financial Tear Sheet

Corporate Profile

BPFH is a national financial service organization comprised of independently operated affiliates located in key regions of the U.S. that offer private banking, wealth advisory and investment management services to the high net worth marketplace, selected businesses and institutions.

Primary IR Contact

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Stock Performance

| BPFH (Common Stock) | |
|----------------------------------|--------------------|
| Exchange | NASDAQ (US Dollar) |
| Price | \$7.00 |
| Change (%) | ▲ 0.10 (1.45%) |
| Volume | 545,068 |
| 52 Week Low | \$4.35 |
| Market Cap | \$532,217,000 |
| Rolling EPS | -0.23 |
| PE Ratio | N/A |
| Shares Outstanding | 76,031,000 |
| Data as of 09/03/10 4:00 p.m. ET | |



Recent Headlines & Events

08/02/10

Boston Private Financial Holdings Appoints Stephen M. Waters as Non-Executive Chairman

08/02/10

Boston Private Financial Holdings Grants Inducement Awards

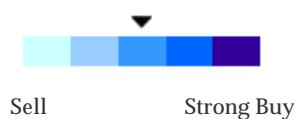
07/28/10

Boston Private Financial Holdings Reports Second Quarter 2010 Results

There are currently no events scheduled.

Analyst Estimates / Ratings

Mean Recommendation: 2.9



| EPS Trend | | | | |
|-----------|--------|---------|-------------|-------------|
| | | Current | 30 Days Ago | 90 Days Ago |
| QTR | Sep 10 | 0.05 | 0.05 | 0.06 |
| QTR | Dec 10 | 0.07 | 0.07 | 0.07 |
| QTR | Mar 11 | 0.09 | 0.12 | 0.12 |
| QTR | Jun 11 | 0.10 | 0.16 | 0.17 |
| FY | Dec 10 | 0.09 | 0.08 | 0.16 |
| FY | Dec 11 | 0.43 | 0.44 | 0.51 |

SEC Filings

| Filing Date | Form |
|-------------|------|
| 08/23/10 | 4 |
| 08/19/10 | 4 |
| 08/19/10 | 4 |
| 08/19/10 | 4 |

Corporate Governance

| | |
|----------------------|--|
| Clayton G. Deutsch | Chief Executive Officer and President |
| George L. Alexakos | Executive Vice President & Chief Risk Officer |
| Margaret W. Chambers | Executive Vice President & General Counsel |
| Joseph H. Cromarty | Executive Vice President CEO - Wealth Advisory & Investment Management Groups |
| James D. Dawson | Executive Vice President CEO - Private Banking Group |
| Martha T. Higgins | Executive Vice President, Human Capital Resources |
| David J. Kaye | Executive Vice President & Chief Financial Officer |
| Walter M. Pressey | Vice Chairman |

Ownership Summary

| Shareholders | | | | |
|--------------|---------|--------------|-------|------------|
| | Holders | Value (\$MM) | % O/S | Shares |
| Institution | 203 | 415.780 | 84.8 | 64,444,693 |
| Mutual Fund | 260 | 186.760 | 34.1 | 25,899,975 |
| Insider * | 40 | 43.120 | 8.5 | 6,493,965 |

*Insider values reflect direct beneficial ownership.

| Top Holders | | | | |
|---|-------------|-------|--------------|-------------|
| | Shares Held | % O/S | Share Change | Filing Date |
| The Carlyle Group | 6,346,572 | 8.4 | 0 | 06/30/10 |
| BlackRock Institutional Trust Company, N.A. | 5,320,097 | 7.0 | 191,379 | 06/30/10 |
| Dimensional Fund Advisors, LP | 4,441,203 | 5.8 | 70,772 | 06/30/10 |
| State Street Global Advisors (US) | 4,183,481 | 5.5 | 78,253 | 06/30/10 |
| Vanguard Group, Inc. | 3,283,409 | 4.3 | 327,601 | 06/30/10 |
| Wellington Management Company, LLP | 3,217,240 | 4.2 | 2,523,100 | 06/30/10 |
| Mason Street Advisors, LLC | 1,599,332 | 2.1 | 63,467 | 06/30/10 |
| Delaware Investments | 1,581,381 | 2.1 | 410,837 | 06/30/10 |
| Royce & Associates, LLC | 1,527,970 | 2.0 | 14,100 | 06/30/10 |
| Fidelity Management & Research | 1,471,836 | 1.9 | -938,858 | 06/30/10 |

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Minimum 20 minutes delayed